



Invitation for
**EXPRESSION OF
INTEREST**

**FOR REHABILITATION, MANAGEMENT, OPERATION AND MAINTENANCE OF
THERMAL POWER STATIONS (TPS) AT JAMSHORO & KOTRI
OF THE JAMSHORO POWER COMPANY LIMITED (JPCL)
(ON "LEASE" BASIS)**

THE COMPANY

Jamshoro Power Company Limited (JPCL) operates two electricity generation facilities. Jamshoro is a 880 MW gas & furnace oil fired power plant comprising of four units located at 165 KM north east of Karachi and 18 KM from Hyderabad. The Kotri facilities comprising seven units has 174 MW capacity are gas fired and are in the vicinity of Hyderabad. The company has sales of about Rs.22 billion and has total assets of Rs.17.8 billion.

JPCL is a company of Pakistan Electric Power Company Limited (PEPCO) under the administrative control of Ministry of Water & Power.

EXPRESSIONS OF INTEREST

The Government of Pakistan (GOP) through Privatisation Commission (PC) invites Expressions of Interest (EOIs) from prospective investors, companies or consortia having network of US\$ 100 million, demonstrable experience in management, rehabilitation, operation and maintenance of power generation facilities for concession on "lease basis" of JPCL facilities and assets for a period of 15 years. The prospective investor will be required to rehabilitate the generation facilities to their 'name-plate-rated' capacity.

Facilities of JPCL shall not be used for any other purposes other than power generation and the investor shall ensure the continuity of power supply to the national grid.

EOI should clearly provide the following information:

- Name of company, nature of business, experience of

power generation, O&M and other background information along with copies of constitutive documents.

- Evidence of financial soundness supported by audited financial statements, duly certified by a firm of Chartered Accountants, for the latest financial year.
- List of director(s).
- Name, Address, Telephone, Mobile, Fax, Email of the Focal Person to be contacted.

EOIs should be submitted (in duplicate) along with a non-refundable processing fee of **US\$ 5,000 or PKR 400,000** payable in the form of a bank draft(s) / pay order(s) in favour of 'Privatization Commission, Government of Pakistan', Islamabad. All parties submitting EOIs will be provided Preliminary Information Memorandum (PIM) and Request for Statement of Qualification (RSOQ).

The RSOQ will, inter-alia, include details on eligibility criteria and basis of disqualification. The Privatisation Commission will provide updated information relating to terms and conditions of the 'lease' to all investors qualified in terms of the Privatisation Commission's RSOQ, prior to the bid date.

**1500 hours on Wednesday,
March 25, 2009.**

For submission of EOI and further details, information and clarification please contact:

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www.privatisation.gov.pk

The Privatisation Commission reserves the right to accept or reject any EOI from any investor. An EOI shall not be construed as an offer. The Government of Pakistan, Privatization Commission reserves the right not to respond to any request for preliminary or other information. Documentation accompanying and comprising an Expression of Interest as provided by any investor or consortium shall not be returned. This advertisement is not intended to be, and should not be construed as: (a) an offer or invitation to acquire any facilities, securities or assets of TPS - Jamshoro & Kotri; and (b) any representation or warranty, express or implied, with respect to any statement made herein.



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